MULTIPLE PROPOSALS COMPUGATES HOLDINGS BERHAD ("CHB" OR THE "COMPANY") I. PROPOSED JOINT VENTURE; AND II. PROPOSED ESOS (COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

COMPUGATES HOLDINGS BERHAD

Type	Announcement
Subject	MULTIPLE PROPOSALS
Description	COMPUGATES HOLDINGS BERHAD ("CHB" OR THE "COMPANY") I. PROPOSED JOINT VENTURE; AND II. PROPOSED ESOS (COLLECTIVELY REFERRED TO AS THE "PROPOSALS")

The terms used herein, unless the context otherwise stated, bear the same meaning as those defined in the earlier announcements in relation to the Proposals.

We refer to the earlier announcements dated 31 January 2025 and 28 March 2025 in relation to the Proposals.

On behalf of the Board, UOBKH wishes to announce that Bursa Securities had, vide its letter dated 28 April 2025, approved the listing of and quotation for such number of new Shares representing up to 15% of the total number of issued Shares of CHB (excluding treasury shares) to be issued pursuant to the Proposed ESOS.

The approval granted by Bursa Securities for the Proposed ESOS is subject to the following conditions:-

i. CHB and UOBKH must fully comply with the relevant provisions under the Listing Requirements of Bursa Securities pertaining to the implementation of the Proposed ESOS;

ii. UOBKH is required to submit a confirmation to Bursa Securities of full compliance of the Proposed ESOS pursuant to Paragraph 6.43(1) of the Listing Requirements and stating the effective date of the implementation together with the following:-

a. certified true copy of the resolution passed by shareholders in general meeting approving the Proposed ESOS; and

b. letter of compliance in relation to the By-Laws pursuant to Paragraph 2.12 of the Listing Requirements together with a copy of the final By-Laws.

iii. CHB is required to furnish Bursa Securities on a quarterly basis a summary of the total number of Shares listed pursuant to the Proposed ESOS as at the end of each quarter together with a detail computation of listing fees payable.

This announcement is dated 28 April 2025.

Announcement Info	
Company Name	COMPUGATES HOLDINGS BERHAD
Stock Name	COMPUGT

Date Announced	28 Apr 2025
Category	General Announcement for PLC
Reference Number	GA1-28042025-00050