

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING COMPUGATES HOLDINGS BERHAD (CHB OR THE COMPANY) PROPOSED RIGHTS ISSUE WITH WARRANTS; PROPOSED INCREASE IN THE AUTHORISED SHARE CAPITAL; AND PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION, (COLLECTIVELY, THE "PROPOSALS")

COMPUGATES HOLDINGS BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	COMPUGATES HOLDINGS BERHAD (CHB OR THE COMPANY) PROPOSED RIGHTS ISSUE WITH WARRANTS; PROPOSED INCREASE IN THE AUTHORISED SHARE CAPITAL; AND PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION, (COLLECTIVELY, THE "PROPOSALS")

Reference is made to the announcements dated 18 March 2015 and 18 May 2015 in relation to the Proposals.

M&A Securities Sdn Bhd on behalf of the Board of Directors of CHB, wishes to announce that Bursa Malaysia Securities Berhad had vide its letter dated 28 May 2015, approved the Company's application for an extension of time up to 18 July 2015 to submit its draft circular pursuant to the Proposed Rights Issue with Warrants.

This announcement is dated 29 May 2015.