

# NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) : FUND RAISING COMPUGATES HOLDINGS BERHAD ("CHB") -PROPOSED RIGHTS ISSUE WITH WARRANTS; -PROPOSED INCREASE IN THE AUTHORISED SHARE CAPITAL OF CHB; AND -PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF CHB, (COLLECTIVELY THE "PROPOSALS")

## COMPUGATES HOLDINGS BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	COMPUGATES HOLDINGS BERHAD ("CHB")  -PROPOSED RIGHTS ISSUE WITH WARRANTS; -PROPOSED INCREASE IN THE AUTHORISED SHARE CAPITAL OF CHB; AND -PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF CHB,  (COLLECTIVELY THE "PROPOSALS")

Reference is made to the announcement dated 18 March 2015 in relation to the Proposals.

M&A Securities Sdn Bhd on behalf of the Board of Directors of CHB, wishes to announce that CHB had on 18 May 2015 submitted an application to Bursa Malaysia Securities Berhad for an extension of time up to 18 July 2015 for the submission of the listing application in relation to the Proposed Rights Issue with Warrants.

This announcement is dated 18 May 2015.