

NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): FUND RAISING COMPUGATES HOLDINGS BERHAD (“CHB” OR THE “COMPANY”) □ PROPOSED RENOUNCEABLE RIGHTS ISSUE OF UP TO 304,898,431 REDEEMABLE PREFERENCE SHARES (“RPS”) TOGETHER WITH UP TO 304,898,431 FREE DETACHABLE WARRANTS (“WARRANTS”) ON THE BASIS OF ONE (1) RPS TOGETHER WITH ONE (1) WARRANT FOR EVERY SEVEN (7) ORDINARY SHARES OF RM0.10 EACH SUBSCRIBED IN CHB (“CHB SHARES”) (“PROPOSED RIGHTS ISSUE WITH WARRANTS”); □ PROPOSED INCREASE IN THE AUTHORISED SHARE CAPITAL OF CHB (“PROPOSED IASC”); AND □ PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF CHB (“PROPOSED M&A AMENDMENTS”) (COLLECTIVELY, THE “PROPOSALS”)

COMPUGATES HOLDINGS BERHAD

Type	Announcement
Subject	NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS) FUND RAISING
Description	COMPUGATES HOLDINGS BERHAD (“CHB” OR THE “COMPANY”) □ PROPOSED RENOUNCEABLE RIGHTS ISSUE OF UP TO 304,898,431 REDEEMABLE PREFERENCE SHARES (“RPS”) TOGETHER WITH UP TO 304,898,431 FREE DETACHABLE WARRANTS (“WARRANTS”) ON THE BASIS OF ONE (1) RPS TOGETHER WITH ONE (1) WARRANT FOR EVERY SEVEN (7) ORDINARY SHARES OF RM0.10 EACH SUBSCRIBED IN CHB (“CHB SHARES”) (“PROPOSED RIGHTS ISSUE WITH WARRANTS”); □ PROPOSED INCREASE IN THE AUTHORISED SHARE CAPITAL OF CHB (“PROPOSED IASC”); AND □ PROPOSED AMENDMENTS TO THE MEMORANDUM AND ARTICLES OF ASSOCIATION OF CHB (“PROPOSED M&A AMENDMENTS”) (COLLECTIVELY, THE “PROPOSALS”)

On behalf of the Board of Directors of CHB, M&A Securities Sdn Bhd wishes to announce that the Company proposes to undertake the Proposals.

Further details of the Proposals are set out in attachment herein.

This announcement is dated 18 March 2015.

Attachments

[CHB Annct.pdf](#)
326 KB

Company Name	COMPUGATES HOLDINGS BERHAD
Stock Name	COMPUGT
Date Announced	18 Mar 2015
Category	General Announcement
Reference No	OS-150318-65288